

**HEALTH INSURANCE CLAIM FORM**

ALL FIELDS IN THIS FORM ARE MANDATORY AND THE CLAIM WILL BE NOT BE PROCESSED IF ANY OF THE DETAILS ARE MISSING

|                                   |  |
|-----------------------------------|--|
| Claim Number (For BAGIC Use Only) |  |
|-----------------------------------|--|

**POLICY DETAILS**

|   |
|---|
| Policy No : OG - _____  |
| Policy Start Date <u>DD</u> / <u>MM</u> / <u>YYYY</u> Policy End Date <u>DD</u> / <u>MM</u> / <u>YYYY</u> |
| Bajaj Allianz Claimant ID Card No: _____  |
| Corporate Name : _____ (Only for Group Policies)  |

**PERSONAL DETAILS OF EMPLOYEE/PROPOSER**

|   |   |                   |
|---|---|-------------------|
| 1 | Name of the Employee/Individual           |                   |
| 2 | Employee No (if any)                      |                   |
| 3 | Date of Joining the Policy (DOJ)          | <u>DD/MM/YYYY</u> |
| 4 | E-Mail address of the Employee/Individual |                   |
| 5 | Contact No (Mobile No)                    |                   |

**CLAIMANT / PATIENT DETAILS**

|   |   |   |
|---|---|---|
| 1 | Name of the Patient:                      |   |
| 2 | Relationship with the Employee / Proposer | Self / Spouse/ Child / Parent / Others – Please Specify |
| 3 | Date of Birth of Claimant                 | <u>DD/MM/YYYY</u> Age : _____                           |
| 4 | Gender                                    |   |
| 5 | Residential Address                       |   |

**CLAIM DETAILS**

|  |  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|--|
| Total Claimed Amount: Rs. <table border="1" style="display:inline-table; border-collapse: collapse; width: 200px; height: 20px;"><tr><td style="width:25px; height: 20px;"></td><td style="width:25px; height: 20px;"></td><td style="width:25px; height: 20px;"></td><td style="width:25px; height: 20px;"></td><td style="width:25px; height: 20px;"></td><td style="width:25px; height: 20px;"></td><td style="width:25px; height: 20px;"></td><td style="width:25px; height: 20px;"></td></tr></table> |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |
| Claimed Amount in Words: Rupees _____  |  |  |  |  |  |  |  |  |  |
| 1. Provisional Diagnosis / Nature of Disease<br>_____<br><br>2. Date of Admission : <u>DD / MM / YYYY</u><br><br>3. Date of Discharge : <u>DD / MM / YYYY</u>  | <b>Enclosure Check List :</b><br>1. Discharge Summary containing all relevant details. <input type="checkbox"/><br>2. All Bills and their Receipts. <input type="checkbox"/><br>3. All Reports & prescriptions <input type="checkbox"/><br>5. Certificate regarding Diagnosis <input type="checkbox"/> |  |  |  |  |  |  |  |  |

**PLEASE ENCLOSE A PHOTOCOPY OF THE BAJAJ ALLIANZ HEALTH ID CARD**

*Please attach this form in Original to the hospital bill and other claim documents. Separate claim form required for each claim*

**HEALTH INSURANCE CLAIM FORM****CONSENT REQUIREMENT FOR ACCESS TO TREATMENT PAPERS / INDOOR CASE SHEETS / MEDICAL RECORDS / INVESTIGATOR VISIT**

Dear Sir / Madam,

In order to proceed with your claim, Bajaj Allianz General Insurance may need to see your health records. Our doctors may need to review all your medical records including admission notes, treatment sheets, indoor case papers, investigation reports, prescriptions and all other documents present in the hospital case file. This will facilitate faster processing and adjudication of your claim. You are requested to sign the authorization form below to allow Bajaj Allianz General Insurance access to the above medical records.

**AUTHORIZATION FORM FOR ACCESS TO TREATMENT PAPERS / INDOOR CASE SHEETS / MEDICAL RECORDS / INVESTIGATOR VISIT**

**Medical Director**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Dear Sir / Madam,**

I \_\_\_\_\_ (Name of Patient) was admitted in your hospital from \_\_\_\_\_ to \_\_\_\_\_. I am insured with Bajaj Allianz General Insurance as per the policy details given overleaf.

I hereby authorize Bajaj Allianz General Insurance or any agency / individual authorized by them to obtain copies or review in person all my medical records including but not limited to admission notes, treatment sheets, indoor case papers, investigation reports, prescriptions and all other documents present in the hospital case file. Details related to my past hospitalisations in your hospital can also be provided / shown to Bajaj Allianz or its authorized representatives.

Verification of the above consent can be obtained from me at \_\_\_\_\_

(Patient / Relative Phone Number)

Name of Patient / Relative: \_\_\_\_\_

Relationship with Patient: \_\_\_\_\_

Signature of Patient / Relative: \_\_\_\_\_

Date: DD / MM / YYYY

*Please attach this form in Original to the hospital bill and other claim documents. Separate claim form required for each claim*

**Mandate Form for Electronic Transfer of Claim Payments**

|  |   |
|--|---|
| <b>To, Bajaj Allianz General Insurance Company Ltd</b> | <b>Office Code &amp; Name :</b><br><b>I-track Number:</b> |
|--|---|

Partner ID *(To be filled by Office)* : 

|  |  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|--|
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Full Name: Shri / Smt / Kum / M/s \_\_\_\_\_  
*(As appears in your bank account)*

Full Address: \_\_\_\_\_

PIN Code: \_\_\_\_\_

Contact / Mobile No: \_\_\_\_\_ Email ID: \_\_\_\_\_

***Particulars of bank:***

|            |  |
|------------|--|
| Bank Name: |  |
|------------|--|

|                        |  |
|------------------------|--|
| Branch Name & Address: |  |
|                        |  |
|                        |  |

|                                   |  |
|-----------------------------------|--|
| Branch Telephone No & Contact No: |  |
|-----------------------------------|--|

|                  |   |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| Branch MICR Code | <table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td></tr></table> |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| Branch IFSC Code for NEFT | <table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td></tr></table> |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| Branch IFSC Code for RTGS | <table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td></tr></table> |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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|  |  |
|--|--|
| Name of the Account Holder :<br><i>(As per Bank Account)</i> |  |
|--|--|

|              |                                  |                                  |                                      |
|--------------|----------------------------------|----------------------------------|--------------------------------------|
| Account Type | <input type="checkbox"/> Savings | <input type="checkbox"/> Current | <input type="checkbox"/> Cash Credit |
|--------------|----------------------------------|----------------------------------|--------------------------------------|

|   |   |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|---|---|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| Account No.<br><i>(as appearing in the cheque book)</i> | <table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td></tr></table> |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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I/we have read the declarations / conditions mentioned overleaf.

Place: \_\_\_\_\_

Date: \_\_\_\_\_

\_\_\_\_\_  
(Beneficiary's Signature)

**(Please attach copy of a cancelled blank cheque of your bank for ensuring accuracy of name of the bank, branch name, Account number and IFSC code. If name of the payee is not printed on the cheque leaf please attach copy of the first page of the bank passbook also )**

## DECLARATION

- I / We hereby declare that the particulars given above are correct and complete and no blanks have been left. If the transaction is delayed or not effected at all for reason of incomplete or incorrect information I / we would not hold Bajaj Allianz General Insurance Company Limited responsible.
- I / We undertake to revoke the instruction for NEFT in the event of the business relationship expiring and or being 'terminated' and further hereby specifically authorize Bajaj Allianz General Insurance Company Limited, to do so, for me and on my behalf, in case the revocation communication is not received from me within seven days of expiry and or being termination of relationship.
- I / We further undertake to refund, at any time, any excess amount whether demanded by Bajaj Allianz General Insurance Company Limited or not, which has been credited to my account [due to any reason] by Bajaj Allianz General Insurance Company Limited, in excess of (i) the amount due to me, or (ii) in excess of amount for which I gave mandate, and or (iii) agreed rent/license fees/compensation/refundable security deposit/Commission/Claim/Refund/ Any other payment.
- I / We agree that the payment will be endeavoured to be credited starting from the date of next payment cycle and unless the Mandate is revoked by me/us issuance of relevant credit instruction for electronic payment from Bajaj Allianz General Insurance Company Limited into the aforesaid account will be valid discharge to Bajaj Allianz General Insurance Company Limited for having paid (i) the amount due to me, or (ii) in excess of amount for which I gave mandate, and or (iii) agreed rent/license fees/compensation/refundable security deposit/ Commission/Claim/Refund/ Any other payment.
- I / We further confirm that we understand this mode as a method of payment introduced by Reserve Bank of India, which provides us an option to receive the amount and or to collect our payments by electronic payment mode directly through my/our bank accounts.
- I / We further confirm that I/we understand, Bajaj Allianz General Insurance Company Limited, shall make electronic payment to my account by issuing the Payment instruction electronically through its banker to the Clearing Authority and the Clearing Authority would ensure credit to my/our specified bank account provided hereinabove.
- I / We further undertake to inform Bajaj Allianz General Insurance Company Limited with an advance notice of 6 weeks, to withdraw from this mode of electronic payment.
- I / We further confirm that Bajaj Allianz General Insurance Company Limited will have, at its sole discretion, the right to return back to the option of paying to me/us by way of cheque if there are more than 2 consecutive failures in remittances for no fault on the side of Bajaj Allianz General Insurance Company Limited.
- After Bajaj Allianz General Insurance Company Limited issuing the Payment instruction electronically through its banker, for whatever reasons, if I/we do not get the credit to my/our account, then same shall neither constitute the default in (i) Payment of amount requested by me, or (ii) Payment of amount due to me/us, or (iii) Payment of agreed rent/license fees/compensation/refundable security deposit/ commission/claim/ Refund/Any other payment by Bajaj Allianz General Insurance Company Limited nor constitute default of any terms and conditions of any agreement/MOU/ Claim/Refund/Other contract and or Lease agreement/Leave and license agreement with me/us.