



Proposal Form for Reliance Money Policy

This insurance policy provides cover against loss of money in transit by insured or insured's authorised employee(s) occasioned by robbery, theft or any other fortuitous cause.

This policy also covers loss by burglary or house-breaking, dacoity, robbery and hold-up whilst money is retained at insured's premises in safe(s) or strong room.

This policy does not cover loss or damage due to flood, cyclone, earthquake and other convulsions of nature, war and war like operations, civil commotion, riot and strikes and terrorist activities, shortage due to error or omission, by use of key(s) to safe(s) or strong room unless such keys are obtained by force or threat whilst being carried under contract of affreightment, theft from unattended vehicle and consequential loss.

 $N.B\ However, on\ payment\ of\ additional\ premium,\ cover\ can\ be\ extended\ to\ included\ riot\ \&\ strike\ risks\ and\ terrorist\ activities.$

| Proposer's Details (To be filled in BLOCK LETTERS) | | | | | | | |
|--|---|---|--|--|--|--|--|
| 1. | Name of the Proposer | | | | | | |
| 2. | Business Address | | | | | | |
| | Flat Building | | | | | | |
| | Road/Street/Sector | | | | | | |
| | Area | | | | | | |
| | Taluka/Village/District/City Pin Code | | | | | | |
| | State Country | | | | | | |
| | Phone Mobile L | | | | | | |
| | Email Fax L L L L L L | | | | | | |
| 3. | Nature of Trade or Business | | | | | | |
| 4. | Description of Money to be insured | | | | | | |
| | I. Money shall mean and include Cash, Bank Drafts, Currency Notes, Treasury Notes, Cheques, Postal Orders an | d Current Postage Stamps. | | | | | |
| | II. Bank shall mean and include Bank of every description, Post office and Government Treasury. | | | | | | |
| | III. Money in transit shall mean | | | | | | |
| a. Money for payment of wages, salaries & other earnings or for petty cash, in direct transit from the bank to the insured's from the time the money is received from the bank by the insured ,until it is delivered at the premises or other place of disbursem whilst there until paid out provided that outside business hours, money shall be secured in locked safe or locked strong room premises, Cheques drawn by the insured to provide for such money are also covered whilst in transit from the premises to the bank. | | | | | | | |
| | b. Money (other than described in a) in transit from/to insured's premises/bank/P.O/any other specified premises. | | | | | | |
| | | c. Money (other than described in items a & b) collected by and in the personal custody of the insured or the authorised employees of the insured whilst in transit to the premises or bank within a period not exceeding 48 hours from the time of collection. | | | | | |
| | IV. Money in safe shall mean money (other than described in Section III a. above) whilst on the premises whilst secured in locked safe(s) or strong room, on the insured's premises, outside business hours. | during the business hours or | | | | | |
| 5. | Money in transit | | | | | | |
| | Highest amount in transit at any one time (the limit of company's liability for any one loss) | Rs. | | | | | |
| | Estimated annual amount of money in transit | Rs. | | | | | |
| 6. | Money in safe | Rs. | | | | | |
| 7. | What is the maximum distance over which the money will be conveyed? | | | | | | |
| | Address of premises between which money will be carried | | | | | | |
| 8. | Are employees authorised to handle/carry money covered under Fidelity Guarantee Policy? Yes If yes, give details. | □ No | | | | | |



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| 10. What means of transport do the persons carrying money use? ie. own car/public transport etc., 11. Are the persons carrying money accompanied by armed guards? If not, state what protection if any, is provided. | 9. | Hov | How is the money carried?(in bags/trunks etc) | | | | | |
|--|----------------------------|---|---|---|------------------------|-------------------------------|--|--|
| 12. a. State the particulars of safes and/or strong room in which money will be kept outside business hours. Maker's name Weight Dimensions Identification Number Weight Dimensions Identification Number b. Address of the premises where safe is kept c. Is it fixed to the walls or floor? d. By whom are the keys of the safe(s) and/or strong room held e. Are all such keys removed from the premises outside business hours? f. Will the premises be quarded whilst they are closed for business? If so, by whom? Yes No 13. Have you ever sustained any loss of money whilst in transit or whilst on your premises? Yes No 14. Has any company in respect of Money Insurance a) Declined your proposal on special terms &conditions? Yes No Declined your proposal on special terms &conditions? Yes No 15. Has the risk been previously insured? If so, Yes No a) Name of the insurance company b) Policy no c) Period From, d + d m + m + y + y + y + y b) Policy no c) Period From, d + d m + m + y + y + y + y d) Rate charged Bs. e) Any special terms and conditions imposed 16. Period of insurance From, d + d m + m + y + y + y + y To, d + d m + m + y + y + y + y To the conditions prescribed by the company at to send at the end of each period of insurance a statement in the form required by the company of all money conveyed and to pay premium: the amount in excess of the amount estimated above. Place: | 10. | Wh | at means of transport do the perso | ns carrying money use? ie. own car/public transport e | etc., | | | |
| Maker's name Weight Dimensions Identification Number | 11. | . Are the persons carrying money accompanied by armed guards? If not, state what protection if any, is provided. Yes No | | | | | | |
| b. Address of the premises where safe is kept c. Is it fixed to the walls or floor? d. By whom are the keys of the safe(s) and/or strong room held e. Are all such keys removed from the premises outside business hours? f. Will the premises be guarded whilst they are closed for business? If so, by whom? 13. Have you ever sustained any loss of money whilst in transit or whilst on your premises? 15. Gyive full particulars. 14. Has any company in respect of Money Insurance a) Declined your proposal? b) Accepted your proposal on specialterms &conditions? c) Cancelled or refused to renew your policy? 15. Has the risk been previously insured? If so, a) Name of the insurance company b) Policy no c) Period G) Rate charged Rs. e) Any special terms and conditions imposed 16. Period of insurance From. dd d mm y y y y y y y y y y y y y y y y | 12. | a. | State the particulars of safes and, | usiness hours. | | | | |
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| Date: Signature of Proposer | | | | | | | | |
| | Date | e: _ | | | Signature of Propos | er | | |

Prohibition of rebates - Section 41 of The Insurance Act 1938

- 1. No person shall allow or offer to allow, either directly or indirectly, as an inducement to any person to take out or renew or continue an insurance in respect of any kind or risk relating to lives or property in India, any rebate of the whole or part of the commission payable or any rebate of the premium shown on the policy, nor shall any person taking out or renewing or continuing a policy accept any rebate, except such rebate as may be allowed in accordance with the published prospectuses or tables of the insurer.
- 2. Any person making default in complying with the provisions of this Section shall be punishable with fine which may extend to Rs. 500/-

Note: 1. The foregoing is only a broad indication of the cover offered. For details please refer to any office of the company.

2. Ensure that the sum fixed as limit of Company's liability in respect of any one loss is adequate for full protection.