

Proposal Form for Shopkeeper Umbrella Policy

Intermediary Details (To be filled in BLOCK LETTERS)

Branch Code	Employee Code	Intermediary Code
<input type="text"/>	<input type="text"/>	<input type="text"/>

Proposer's Details (To be filled in BLOCK LETTERS)

1. This Proposal is for A New Policy Renewal of SGI Renewal of Others Endorsement

2a. Proposer's Full Name Mr. / Mrs. / M/s.

2b. Gender: Male / Female Date of Birth:

2c. Address of Premises :

City	State	Pin Code
Res . STD Code	Ph. No.:	Office. STD Code
Mobile	Email	

2d. Nature of Trade or Business :

2e. Area of Shop (Sq.foot) :

2f. Type of Building : Independent Shop in Shopping Mall Please mention the Floor

Please tick (✓) the opted Plan :

2g. Please given details of any hypothecation :

3. Plan : A. B. C. D. E.
F. G. H. I. J.

4. Coverage & Sum Insured:

SEC.	DESCRIPTION	TYPE OF PLAN WITH SUM INSURED (in Rs.)									
		A	B	C	D	E	F	G	H	I	J
1	Fire & Allied perils, contents (excluding money & valuables)	1 Lac	1.5 Lacs	2 Lacs	2.5 Lacs	3 Lacs	3.5 Lacs	4 Lacs	5 Lacs	7.5 Lacs	10 Lacs
2	Burglary	1 Lac	1.5 Lacs	2 Lacs	2.5 Lacs	3 Lacs	3.5 Lacs	4 Lacs	5 Lacs	7.5 Lacs	10 Lacs
3	Money (transit & premises)	10000	10000	10000	15000	15000	20000	20000	25000	25000	25000
4	PA	1 Lac	1 Lac	1 Lac	2 Lacs	2 Lacs	2 Lacs	2 Lacs	3 Lacs	5 Lacs	5 Lacs
5	Fidelity Guarantee	10000	10000	10000	25000	25000	25000	25000	40000	75000	75000
	Premium	900	1200	1500	1900	2200	2500	2800	3600	5500	7000

5. Contents also include furniture, fixture & fittings, if owned by insured
The details of contents to be filled in the given below table.

S. No.	Details	Sum Insured (Rs.)
1.	Stock and Stock in Trade(According to nature of Shop)	
2.	Goods held by you in trust on commission for which you are responsible	
3.	Furniture, Fixture, Fittings & any appliances in Trade	

6. Selected Sum Insured for content to be segregated according to above three categories. Any Asset worth above Rs. 5000 should be mentioned separately, in below given table:
For e.g. if Plan "A" is selected then Rs. 1 Lac to be segregated, in above mention three categories.

S. No.	Details	Sum Insured (Rs.)

Description of Safe

7.

Make	Model	Year of Manufacture

Detail of PA

8.

Sr. No.	Name	Age	Sex
1.			

Detail of only one person if, proposer is a company / firm.

Details of Employee

9.

No of employee working	Designation	Salary	Whether Insured under Fidelity Guarantee insurance or not

Details of Previous Insurance (Last 3 years, if any)

10 a.

Name of the Company	Policy Type	Period of Insurance	Premium Paid	Claim Amount

10 b. Have any Insurer, rejected your proposal. If Yes, give details.

Payment Details

Cheque
 DD
 Cash
 Pay Order
 Credit Card
 Any other (Please specify)

Amount (Rs.) /-Amount in Words (Rupees)

Bank Name

Cheque / DD No.

Cheque / DD Date

Declaration by Proposer

I/We hereby declare that the particulars contained herein are true and correct and that no material fact has been withheld, misstated or misrepresented and also that this proposal forming part of the company's standard policy shall be basis of contract between me/us and the insurance company. I/We further declare that the sum insured herein represent the full value of the property described herein.

Name _____

Place _____

Date _____

Date _____

Signature

✓ Signature of Proposer

Assignment for personal accident insurance

I do hereby assign the money payable in the event of my death by SHRIRAM GENERAL INSURANCE COMPANT LTD, to my _____ (relation to the Insured) Mr. / Mrs. _____ and I further declare that his/her receipt shall be sufficient discharge of the claim to the Company.

Dated this _____ day of _____ 20 _____ at _____.

✓ Signature of the Proposer

Prohibition of rebates Section 41 of the Insurance Act 1938

1. No person shall allow or offer to allow, either directly or indirectly as an inducement to any person to take out or renew or continue an insurance in respect of any kind of risk relating to lives or property in India, any rebate of the whole or part of the commission payable or any rebate of the premium shown on the policy, nor shall any person taking out or renewing or continuing a policy accept any rebate, except such rebate as may be allowed in accordance with the published prospectuses or tables of the Insurer.
2. Any person making default in complying with the provision of this Section shall be punishable with fine, which may extend to five hundred rupees.

For Office Use

Customer ID _____

Proposal Number _____

Policy Number _____

Proposal Entry By _____

Time of Commencement. (Hrs.) _____

Date _____ Date of Expiry of Insurance _____

Accepted for underwriting

Name & Signature